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AROUNDTOWN PROPERTY HOLDINGS PLC PRESENT HIGH GROWTH AND INCREASED PROFITS FOR THE FIRST 9 MONTHS OF 2015

- **EBITDA of € 836.5 million**, up 209% YOY
- **Net profit** rose by 228% to **€ 751.3 million** YOY
- **Rental and operating income** at **€ 80.7 million**, up by 353% from 1-9/2014 pro-forma rental income
- **Adj. EBITDA** increased to **€ 103 million**, up 148% YOY
- **FFO I** increased to **€ 64.3 million**, up 149% YOY
- **FFO I per share** increased to **€ 0.12**, up by 133% YOY
- **Basic Earnings per share** rose to **€ 1.08**, Diluted Earnings per share at **€ 0.9**
- **Total assets at € 3.75 billion; Total Group asset (including GCP assets)** grew to **€ 7.3 billion**
- **EPRA NAV** grew to **€ 2.85 billion**
- **Strong acquisition firepower with € 306 million cash and liquid assets**
- **Conservative capital structure with an LTV of 29.6%** (12.3% assuming conversion of the convertible bonds), an **equity ratio of 60.3%** (74.9% assuming conversion) and **Interest Coverage Ratio of 5.5x**
- **Dual listing on Frankfurt Stock Exchange (FSE, Xetra)** in November 2015, further boosting visibility and supporting liquidity going forward

25 November 2015.

Growth momentum maintained, operational improvements driven forward

Aroundtown Property Holding PLC (ATP) continued to materialize the potential of its deal pipeline through numerous acquisitions made over the third quarter. Total assets rose by 118% from year-end 2014 to € 3.75 billion at the end of September 2015. The Company's external growth combined with steady successful operational developments led to a strong rise in the cash flow generation of the portfolio. The portfolio's monthly annualized FFO I run rate (12*October 2015), reflecting its current state without accounting for any further operational or financial improvements, amounts to € 111 million.

The full Q3 2015 interim report is available on the Company's website:

www.aroundtownholdings.com/downloads.html

About the Company

Aroundtown Property Holdings PLC is a specialist real estate company focused on value-add income generating properties primarily in the German real estate markets. Aroundtown Property Holdings PLC (ISIN: CY0105562116) is a public limited liability company incorporated under the laws of Cyprus, having its registered office at 2 Faros Avenue Spyros Thalassines Alkyonides, 7560 Pervolia, Larnaca, Cyprus (registered number HE148223).

Contact:

Timothy Wright

T: +357-2442-7851

E: info@aroundtownholdings.comwww.aroundtownholdings.com

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